

# Top 10 Ways to Spend Your Tax Refund

Tax Refund Amount \_\_\_\_\_

| Idea                              | Priority | % of Refund or Amount | Amount to Spend |
|-----------------------------------|----------|-----------------------|-----------------|
| Emergency Fund                    |          |                       |                 |
| Education Fund                    |          |                       |                 |
| Donate                            |          |                       |                 |
| Pay Off Debt                      |          |                       |                 |
| Make an Extra Mortgage Payment    |          |                       |                 |
| Retirement Fund                   |          |                       |                 |
| Treat Your Family                 |          |                       |                 |
| Savings                           |          |                       |                 |
| Gym Membership/Exercise Equipment |          |                       |                 |
| Creative Lessons                  |          |                       |                 |
| <i>your own idea</i>              |          |                       |                 |
| <i>your own idea</i>              |          |                       |                 |
| Total (equals refund amount)      |          |                       |                 |